

House District   46  

Senate District   22  

**THE TWENTY-FOURTH LEGISLATURE  
HAWAI'I STATE LEGISLATURE  
APPLICATION FOR GRANTS & SUBSIDIES  
CHAPTER 42F, HAWAI'I REVISED STATUTES**

Log No: 195-0

For Legislature's Use Only

Type of Grant or Subsidy Request:

GRANT REQUEST - OPERATING

GRANT REQUEST - CAPITAL

SUBSIDY REQUEST

"Grant" means an award of state funds by the legislature, by an appropriation to a specified recipient, to support the activities of the recipient and permit the community to benefit from those activities.

"Subsidy" means an award of state funds by the legislature, by an appropriation to a recipient specified in the appropriation, to reduce the costs incurred by the organization or individual in providing a service available to some or all members of the public.

"Recipient" means any organization or person receiving a grant or subsidy.

STATE DEPARTMENT OR AGENCY RELATED TO THIS REQUEST : DEPARTMENT OF LABOR AND INDUSTRIAL RELATIONS,  
OFFICE OF COMMUNITY SERVICE  
AND PROGRAM I.D. NO.   LBR  

**1. APPLICANT INFORMATION:**

Legal Name of Requesting Organization or Individual:  
ORI Anuenue Hale, Inc.

Db/a:

Street Address: 64-1510 Kamehameha Highway  
Wahiawa, Hawaii 96786

Mailing Address: Same as above

**2. CONTACT PERSON FOR MATTERS INVOLVING THIS APPLICATION:**

Name ANN K. HIGA

Title Chief Operating Officer

Phone # (808) 622-3929

Fax # (808) 621-8227

e-mail helemano808@hawaii.rr.com

**3. TYPE OF BUSINESS ENTITY:**

- NON PROFIT CORPORATION
- FOR PROFIT CORPORATION
- LIMITED LIABILITY COMPANY
- SOLE PROPRIETORSHIP/INDIVIDUAL

4. FEDERAL TAX ID #: [REDACTED]

5. STATE TAX ID #: [REDACTED]

6. SSN (IF AN INDIVIDUAL):   N/A  

**7. DESCRIPTIVE TITLE OF APPLICANT'S REQUEST:**

**OPERATING FUNDS TO CONTINUE AND EXPAND SERVICES IN ELDER CARE AND VOCATIONAL TRAINING.**

*(Maximum 300 Characters)*

**8. FISCAL YEARS AND AMOUNT OF STATE FUNDS REQUESTED:**

FY 2007-2008 \$   500,000  

FY 2008-2009 \$   500,000  

**9. STATUS OF SERVICE DESCRIBED IN THIS REQUEST:**

- NEW SERVICE (PRESENTLY DOES NOT EXIST)
- EXISTING SERVICE (PRESENTLY IN OPERATION)

SPECIFY THE AMOUNT BY SOURCES OF FUNDS AVAILABLE AT THE TIME OF THIS REQUEST:

STATE \$   500,000  

FEDERAL \$                   

COUNTY \$                   

PRIVATE/OTHER \$                   

TYPE NAME & TITLE OF AUTHORIZED REPRESENTATIVE:

SUSANNA F. CHEUNG, PRESIDENT AND CEO  
NAME & TITLE

JANUARY 29, 2007  
DATE SIGNED

## Application for Grants and Subsidies

*If any item is not applicable to the request, the applicant should enter "not applicable".*

### I. Background and Summary

This section shall clearly and concisely summarize and highlight the contents of the request in such a way as to provide the State Legislature with a broad understanding of the request. Include the following:

#### 1. Description of the Applicant's Background

Established in 1993 under Section 501 (c)(3) of the Internal Revenue Service Code, ORI Anuenue Hale, Inc. is a private, not-for-profit corporation located in Central Oahu. It currently provides employment training and support services to the economically and socially disadvantaged.

The mission of ORI Anuenue Hale, Inc. is to provide programs and services to the community integrating multiple target groups into one unique setting. The vocational training program will not only draw on the strengths and diversity of each target group served but also empower the economically and socially disadvantaged to improve their financial status through job skills development. Target groups include the economically disadvantaged, displaced workers, the underemployed, the unskilled, persons with developmental disabilities / mental retardation (DD/MR), immigrants, the growing elderly population, and others in need.

The vocational training and learning center offers training programs in high-growth occupations and fields with high employment potential as identified by the State and Federal governments and by local businesses. To identify needs and cultivate placement opportunities, the agency is committed to networking in the community. Working together, ORI Anuenue Hale coordinates community resources to achieve optimal effectiveness of service delivery.

Under the guidance of Susanna F. Cheung, ORI Anuenue Hale, Inc. and its predecessor, ORI (Opportunities for the Retarded, Inc.) have over 26 years of experience in providing social services to the community. In 1993, it became apparent that there was a great need in the community by persons who are socially or economically disadvantaged, or who have other special

needs that may prevent them from becoming contributing members of the community.

ORI was limited by its by-laws, which specifically stated that the target population to be served was exclusively persons with mental retardation. In order to move forward with providing needed services to the community, ORI established a separate sister agency called ORI Anuenue Hale, Inc., which does not have such a limitation and is able to serve all persons in need. It is a Section 501 (c)(3) not-for-profit organization governed by a volunteer Board of Directors. ORI Anuenue Hale, Inc., as a whole, provides a comprehensive program including education, life skills, employment training, elder care, housing, employment and other opportunities for the local community.

The agency has been providing training and support services to the economically or socially disadvantaged, displaced workers, the underemployed, and others in need. Training services include: caregiver training for those who care for the developmentally disabled and the elderly; Computer skills training including Internet and e-mail skills; Food service and food preparation training; Custodial service / Housekeeping training; Hospitality classes; Basic English at the Workplace and Pre-employment and employment skills classes. Just recently the layoff of Del Monte's pineapple workers and the permanent closing of Del Monte, a major employer in our community, severely impacted the areas served by ORI Anuenue Hale.

The need in ORI Anuenue Hale's neighboring communities for more vocational and employment skills training continues to grow and we are offering to help meet those needs. For instance, a large percentage of the workers in these communities require 2 or 3 jobs just to make ends meet. Families are pitching in to support a growing number of elderly or disabled family members. Social services are lacking and there is a need to train a workforce able to provide these services to our community. Retirees offer a valuable asset to our community and there is a need to provide practical skills training in order to utilize these individuals as either volunteers or paid part-time to full-time employees.

Due to its geographic location, the Central Oahu/North Shore area tends to be somewhat isolated and lack resources for training, activities, social services, etc. Transportation continues to be a barrier to many who cannot afford vehicles or have difficulties due to the distance and time it takes to travel by public transportation to Honolulu where more services are located.

**2. Goals and Objectives Related To The Request**

The request for grant-in-aid is to help support vocational training programs and services, which in turn, help the economically and socially disadvantaged become more self-sufficient and increase their quality of life. The agency's objectives are to:

- a. Expand vocational training and support services which benefit displaced workers, the economically disadvantaged, the underemployed, immigrants and people with special needs, including the elderly and people with disabilities.
- b. Purchase equipment, supplies and materials essential to the operation of the facility.

**3. Public Purpose and Need to be Served**

The area served by the agency is island-wide, however, we anticipate that most of those we will serve will come from the Central Oahu and North Shore areas, from Wahiawa to Kahuku, since these areas have very limited resources for employment training and social services. A number of factors have negatively affected the community including the recent closing of a major employer and pineapple production company, Del Monte; the collapse of the sugar industry; and the high rate of drug use, crime and gang-related activities. These require concentrated efforts to provide productive and economically viable opportunities. In addition, the continuing deployment of troops from nearby Schofield Barracks, has affected the local economy severely. ORI Anuenue Hale's employment training and support programs should help with economic development and provide many new job opportunities.

ORI Anuenue Hale, Inc. is in the process of constructing a project on 40 acres of land adjacent to Helemano Plantation in Central Oahu. The vocational training and learning center is a significant component of this innovative project consisting of a complex of complementing components designed to work together to offer a variety of services. It is innovative in that it includes components designed to provide venues for training while also producing income; thus leading to a self-supporting project. Funding is needed in order to continue ongoing services and to complete construction of greatly needed facilities in the hub of Central Oahu. These project components are:

- a. ***Vocational Training and Learning Center*** – providing numerous opportunities for training in a wide variety of skill areas, including, but not limited to: food and beverage service/operations, hotel and hospitality service, housekeeping, care for the elderly and/or disabled, grounds keeping, landscaping, camp counselors / recreation aides, agriculture/horticulture/aquaculture, and maintenance of facilities. The vocational training center will work closely with other components of the project, utilizing both classroom instruction and on-the-job training to enable individuals to maximize their individual vocational potential.

The center will also provide access to computers and the Internet to participants. Computer instruction in word processing, spreadsheets, use of the Internet and e-mail, audio-visual presentations and so forth, will be provided to enable participants to learn current technology and employable skills. Remedial training in basic skills such as reading, writing and math will also be offered. Other support services will include counseling, acculturation, language skills training especially for those with English as a second language, and citizenship training. The center will also be made available for training persons with developmental disabilities and the elderly.

- b. ***Elder Day Care/Health and Wellness Center*** – focusing on provision of quality day care services to the elderly. Services to the elderly will include assistance with activities of daily living as necessary, provision of delicious and nutritious meals/snacks, oversight of medication self-administration, bathing services, and therapeutic activities and opportunities for socialization and professional support services as needed.

According to the State Executive Office on Aging (EOA), Hawaii's elderly population is growing much faster than the nation as a whole and Central Oahu has one of the fastest growing elderly populations in the State. The number of those age 85 and older is expected to quadruple over the next 50 years. In 1990, over 80% of the elderly lived at home and, of these, 15% had mobility or self-care limitations.

According to the American Association of Retired Person's National Caregivers Survey, the aggregate costs of care-giving, in terms of lost productivity to U.S. businesses, is \$ 11.4 billion per year. Nationally, an estimated one-third of adults provide informal care for the elderly or disabled. Customs and cultural

values in Hawaii make it likely that far more families locally are engaged in caring for an elderly family member while supporting their own families. Many family caregivers suffer from stress, burnout and depression as they struggle to balance work, family and care-giving responsibilities. By providing quality care including meals and offering personal care and bathing and transportation service, caregiver stress can be significantly reduced lowering incidents of elder abuse and improving the quality of life for seniors and their families.

Bathing services are an important aspect of this project, particularly when most homes do not have the appropriate facilities to bathe a person with mobility problems, nor do most people have the skills and training required to safely perform this routine task. In most families, the cost to retrofit a bathroom may be prohibitive. In addition, it is often difficult for children to bathe their parents or in-laws. Having a professional provide bathing services allows the elder person to maintain their dignity within the family.

Much needed senior outreach will continue to be provided to those homebound in the community. Assistance will be provided in ensuring that the homebound elder receives the proper care, medical attention, counseling services, and assistance.

An innovative program will be the training of persons with developmental disabilities to become aides and/or companions to the elderly. Many are very social and willing to assist others. In working with the elderly, they may be able to provide assistance with simple tasks such as pushing a wheelchair, feeding, and most importantly, companionship and friendship with a potentially lonely and depressed population.

- c. ***ADA Recreational Camp*** – focusing on providing quality camping experiences for the elderly, disabled, and families. While many families wish to enjoy the outdoors and nature, it is difficult if one has an elder or disabled member of the family. All facilities will be ADA accessible, thereby encouraging full participation of the entire family, from the youngest members to the oldest.

Activities would include passive recreation on site, transportation or resources to access activities in the local community (i.e., North Shore restaurants and shops), and evening presentations or workshops covering a wide variety of interests such as hula, ethnic food, health and wellness and local culture.

Participants will be charged for utilizing the camp, as it is the intent of this agency to utilize any net income generated from activities to subsidize the vocational training and learning center and elder day care programs.

- d. Diversified Agriculture and Nursery* – a large portion of the area will remain in agriculture. This will allow the project to provide vocational training in agriculture, horticulture or aquaculture, as well as providing fresh and nutritious foods to the project itself and generating revenue for other social service components. Produce grown on site will be used in meal preparation. There are plans to expand the agency's already successful production of Sunfish and add the production of shrimp or other fishes in demand by local markets. Nursery areas will be accessible to the elder day care center, offering a serene and therapeutic environment for relaxation and physical/mental stimulation.
- e. Ohana Country Market* – will serve as an outlet for produce and fish grown on site. It will also be available for use by the community as an outlet for their products, providing opportunities for residents and small businesses to purchase and sell locally grown or processed goods and promoting the development of small cottage industries/businesses in the area. This form of long-term, sustainable economic and community development is precisely what is needed to provide some stimulus to the local economy.
- f. Miniature Golf* – an entrepreneurial component intended to provide vocational training opportunities as well as generate income to support the vocational training and learning center and other social components.
- g. Residential Quarters* – for the elderly and/or disabled and staff. This will include homes specifically for respite services.
- h. Support Services* – maintenance, laundry, and administrative support for all project components.

The community at large benefits from this project in numerous ways. The project currently under development by ORI Anuenue Hale will help stimulate economic development and expand work opportunities in the community, especially the Central Oahu/North Shore area. Employment training and support programs would be critical in order to expand the

social service programs needed by the community. The demand for services and programs for the elderly, the disabled, and the economically and socially disadvantaged is growing and it is imperative that we continue to try and meet those needs.

Employment training and support will also help those negatively impacted for instance by Del Monte's closing, the economic downturns and the deployment of troops. ORI Anuenue Hale will provide individuals interested in obtaining new job skills with practical learning experience in a variety of areas. This helps the unskilled, the underemployed, persons with special needs, the displaced and the unemployed to pursue their potential and improve their economic situations.

**4. Target Populations to be served include:**

- Individuals who are economically or socially disadvantaged, displaced workers, underemployed workers, unskilled workers, immigrants, persons with disabilities, etc., will benefit from the training and support services to be provided by the Vocational Training and Learning Center.
- Others in the community identified to be in need, who may benefit from vocational training and support services.

**5. Geographic Coverage**

Employment training and support programs would primarily serve the neighboring Central Oahu and North Shore areas. However, services would be available to any interested and eligible applicant.

There may also be interest in these services from outside the State of Hawaii. Agencies from several countries in the Asia-Pacific region have expressed a great interest in learning more about what we do in helping the disabled become more self-sufficient. Japan, for example, lacks the modern standards and methods of working with the developmentally disabled community. The disabled are often shunned and not recognized as capable individuals in their society. Government leaders there, however, have recognized the growing need for updating and enhancing their services and seek opportunities to learn practical and modern training methods in the United States.

## 6. **Community Benefits**

Rural communities such as the Central Oahu/North Shore area are often geographically and socially isolated. It can take hours to utilize public transportation to access services located in town. The areas we serve tend to have many barriers including a lack of transportation and social services, as well as limited resources for the community. The vocational training programs that ORI Anuenue Hale provides goes a long way toward sustainable community development by indirectly reducing the dependence on government programs through education, training, job creation, and support services.

The immediate communities of Central Oahu and the North Shore would directly benefit from the program in the following areas:

- Opportunities to increase individual employability and economic situation
- Increased job opportunities
- A reduced dependency on government support and assistance
- Enhanced quality of life for the socially or economically disadvantaged
- Reduced unemployment
- Economic revitalization and diversification
- Strengthening of the family unit

By funding this program, long-term expenses for social programs will significantly lessen, including the reduction in cost of government welfare support.

## II. **Experience and Capability**

### A. **Necessary Skills and Experience**

Established in 1993 by Susanna F. Cheung, ORI Anuenue Hale, Inc. and its predecessor, ORI (Opportunities for the Retarded, Inc.) have over 26 years of experience in providing social services to the community. Employment training and support services to economically disadvantaged individuals as well as social services for persons with special needs have helped many in our community improve their quality of life.

President and CEO Susanna F. Cheung's ample experience and leadership empower a staff of professionals and educators to develop and implement educational, training, residential, and entrepreneurial projects. Her belief

in helping all people achieve their optimal level of independence drives the program development and implementation. Mrs. Cheung's educational accomplishments include:

- Special Education & Educational Psychology, M.Ed.  
University of Hawaii
- Certificate in Rehabilitation Administration  
University of San Francisco
- Home Economics, B.S.  
University of Hawaii
- Certificate in Education  
Grantham Teacher Training College, Hong Kong

Honored as one of the most Remarkable Women of the 20th Century by KITV-4 for her work in providing employment opportunities for persons with developmental disabilities, Mrs. Cheung's unending drive and determination insure the quality of all programs and services. Mrs. Cheung was honored in 1999 as the Chinese Chamber of Commerce's Businessperson of the Year. In 2005, she was presented "The Mandarin Award" by the Hawaii Chinese Civic Association for her many contributions to the people of the State of Hawaii and for her leadership and success as a business woman, serving as a role model for the entire community. The Department of Education also featured Mrs. Cheung in a video presentation called "Values for a Democratic Society", which teaches ethics in Hawaii public schools.

Nearly 13,000 individuals benefited from the services offered by ORI Anuenue Hale since its inception in November of 1993. The training programs have already helped over 800 hundred persons into unsubsidized employment, assisted over 200 persons in obtaining supported employment and helped over 100 persons with mental retardation / developmental disabilities maintain their supported employment. The agency's solid reputation of providing skilled workers has garnered commendations from many sources, including the U.S. military and various local businesses.

With ORI and Helemano Plantation as a foundation, ORI Anuenue Hale's leadership and staff have the experience to provide a variety of services including job skills training and support. The agency has successfully completed contracts with the City and County of Honolulu and Department of Labor and Industrial Relations to provide job training and employment related support services to persons with low-income, immigrants, and persons with developmental disabilities.

**B. Quality Assurance and Evaluation**

Strong leadership with a history of success and a vision for the future are the primary assurances that ORI Anuenue Hale will provide professional quality services. Further indications can be found in the commendations awarded to the agency and participants completing training, the accreditations achieved by the staff and agency, the agency's professional and community affiliations, and the required auditing and evaluation processes in place.

ORI Anuenue Hale, Inc. has earned an excellent reputation for providing skilled workers to local businesses and nearby U.S. Military bases. Many letters of commendation are on file from various organizations pleased with the skills of the agency's participants.

Quality assurances can also be found in the staff's professional certifications. Agency staff are required to complete annual in-service training. Mrs. Cheung personally provides in-service training to staff on the problems and needs of the people we serve.

Currently, there are four staff members certified by the state Department of Health as Trainers for Hawaii Visions Training for caregivers. Trainer certification is required every two years to maintain the level of quality.

In addition to on going staff development, the agency maintains a solid financial plan and is audited yearly. Outside professionals are utilized to conduct this independent financial audit.

To maintain an understanding of the needs of the community and to cultivate opportunities, ORI Anuenue Hale also belongs to several community-based organizations including the Chinese Chamber of Commerce and the Hawaii Chinese Civic Association.

An additional assurance of quality can be found in the agency's use of outside professionals. Inviting guest speakers who work in various training fields and utilizing professionals for assistance and evaluation insures the quality of ORI Anuenue Hale's programs. Outside professionals are also used to conduct regular in-service training for staff in addition to completing contractual obligations such as an independent financial audit.

In summary, quality assurances can be found in ORI Anuenue Hale's excellent leadership commitment to quality, appropriate certifications,

community involvement, and the use of professional consultants to meet all government and internal standards.

**C. Facilities**

ORI Anuenue Hale, Inc. is currently located at 64-1510 Kamehameha Highway on Helemano Plantation's eight-acre complex. Vocational Training is conducted in part in a classroom-setting appropriate for the job skills being learned. On-the-job training is also utilized as a method of training and the work place becomes the training facility. There are plans to expand vocational training programs and services and construction of a new facility is in the works.

**III. Personnel: Project Organization and Staffing**

**A. Proposed Staffing, Staff Qualifications, Supervision and Training**

Staffing to meet projected performance outcomes will include a Program Director, Trainers, Consultants / Speakers, and job coaches / aides to help developmentally disabled clients in supported employment.

Qualifications vary with positions, but in general, college degrees are required for trainers and directors with accompanying levels of work experience in related fields. Job Coaches and job coach aides require completion of a minimum of high school and actual work experience in specific areas are preferred.

Trainers for the Caregiver Classes will be certified through the agency's VISIONS training, the curriculum of which is approved by the State Department of Health. They need to also pass the Visions Trainer Certification of Department of Health. Strong interpersonal skills and the ability to work in a multi-cultural setting is required.

Many of the agency's employees have been with the agency for several years and key employees have worked with the agency between 10 to 25 years. Our management team is well trained in providing direction and supervision and prides itself on its emphasis on teamwork and cooperation.

**B. Organization Chart**

Please see attachment

#### **IV. Service Summary and Outcomes**

##### **A. Describe the scope of work, tasks and responsibilities.**

1. Scope of Work
  - a. Provision of employment training and program support services
2. Tasks
  - a. Disseminate information regarding training and program services.
  - b. Provide quality training and service to target populations.
  - c. Provide industry-based vocational training to enhance participants skills and employability
3. Responsibilities
  - a. Ensure that participants receive quality training and services.
  - b. Ensure that activities enhance the quality of life of participants and those who may indirectly benefit from these activities.

##### **B. Projected annual timeline for accomplishing the results or outcomes of the service.**

The employment training and support services program is ongoing and will be continued upon receipt of funding. Services can begin July 1, 2007 and outcomes will be evaluated annually to ensure achievement of goals and objectives. A final review will be done for the funded period up to June 30, 2009.

#### **V. Financial**

**Budget (see attached Budget Justification )**

#### **VI. Other**

##### **A. Litigation**

Lien action is being filed by the current contractor. The agency believes this action is without merit and both parties have agreed to stay any action pending arbitration and mediation.

**B. Licensure or Accreditation**

ORI Anuenue Hale coordinates the certification of its trainers for the Caregiver Classes so that they are certified by the State Department of Health to provide Visions Curriculum training to participants. Each trainer must pass a medication and general examination with an acceptable score and be observed in person actually teaching the class in order to attain certification. In addition, consultants / guest speakers providing training in their field of medical or service expertise such as the nurse, physician, dietician, psychologist, psychiatrist, dentist, social worker and so forth, usually have a license or some type of accreditation to practice in their field. No other license or accreditation is required for conducting our vocational training programs and support services.

**ATTACHMENTS**

Organizational Chart

Budget Request by Source of Funds (FY 2007-08 and FY 2008-09)

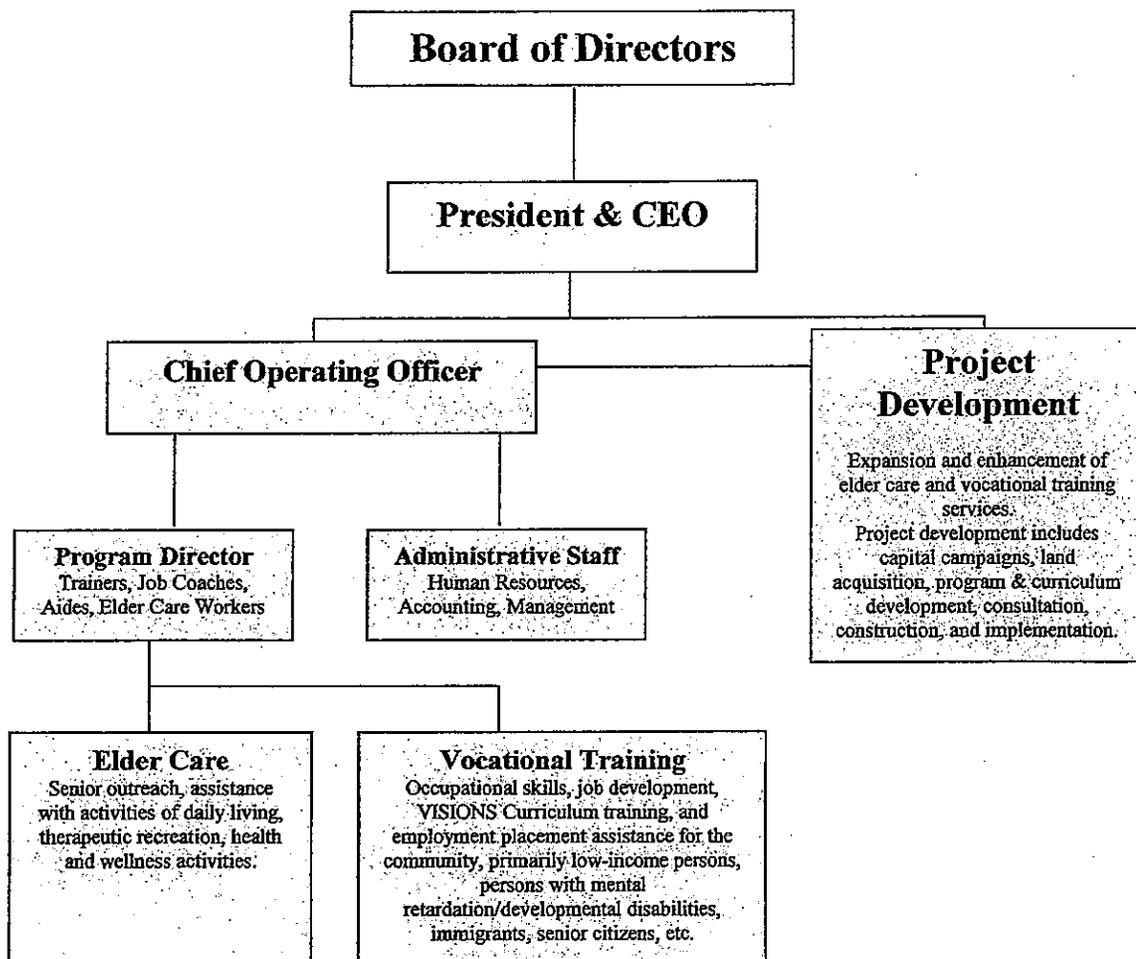
Budget Justification (FY 2007-08 and FY 2008-09)

Declaration Statement

## ORI Anuenue Hale, Inc. Organization Chart

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### BUDGET REQUEST BY SOURCE OF FUNDS

(Period: ~~July 1, 2007 to June 30, 2009~~)

July 1, 2007 to June 30, 2008

Applicant: ORI Anuenue Hale, Inc.

BUDGET CATEGORIES	Total State Funds Requested (a)	(b)	(c)	(d)
<b>A. PERSONNEL COST</b>				
1. Salaries	\$ 202,080			
2. Payroll Taxes & Assessments	\$ 33,121			
3. Fringe Benefits	\$ 25,658			
<b>TOTAL PERSONNEL COST</b>	<b>\$ 260,859</b>			
<b>B. OTHER CURRENT EXPENSES</b>				
1. Airfare, Inter-Island	0			
2. Insurance	\$ 18,000			
3. Lease/Rental of Equipment	\$ 12,000			
4. Lease/Rental of Space	\$ 42,000			
5. Staff Training	\$ 2,000			
6. Supplies	\$ 46,141			
7. Telecommunication	\$ 2,000			
8. Utilities	\$ 8,000			
9. Audit	\$ 4,000			
10. Contract Svcs/Payroll	\$ 1,500			
11. Printing & Public	\$ 1,500			
12. Professional Svcs	\$ 72,000			
13. Provisions	\$ 30,000			
14.				
15.				
16.				
17.				
18.				
19.				
20.				
<b>TOTAL OTHER CURRENT EXPENSES</b>	<b>\$ 239,141</b>			
<b>C. EQUIPMENT PURCHASES</b>				
<b>D. MOTOR VEHICLE PURCHASES</b>				
<b>E. CAPITAL</b>				
<b>TOTAL (A+B+C+D+E)</b>	<b>\$ 500,000</b>			
<b>SOURCES OF FUNDING</b>		Budget Prepared By:		
(a) Total State Funds Requested	\$ 500,000	Ann K Higa 622-3929 Name (Please type or print) Phone		
(b)		[Redacted Signature] 29-07 Signature of Authorized Official Date		
(c)				
(d)		Susanna F. Cheung, President & CEO Name and Title (Please type or print)		
<b>TOTAL REVENUE</b>	<b>\$ 500,000</b>			



# BUDGET JUSTIFICATION - EQUIPMENT AND MOTOR VEHICLES

Applicant: ORI Anuene Hale, Inc.

Period: July 1, 2007 to June 30, 2008

DESCRIPTION EQUIPMENT	NO. OF ITEMS	COST PER ITEM	TOTAL COST	TOTAL BUDGETED
			\$ -	\$ -
			\$ -	
			\$ -	
			\$ -	
			\$ -	
<b>TOTAL:</b>			\$ -	\$ -
JUSTIFICATION/COMMENTS:				

DESCRIPTION OF MOTOR VEHICLE	NO. OF VEHICLES	COST PER VEHICLE	TOTAL COST	TOTAL BUDGETED
			\$ -	\$ -
			\$ -	
			\$ -	
			\$ -	
			\$ -	
<b>TOTAL:</b>			\$ -	\$ -
JUSTIFICATION/COMMENTS:				

**BUDGET JUSTIFICATION  
CAPITAL PROJECT DETAILS**

Applicant: ORI Anvenue Hale, Inc.

Period: July 1, 2007 to June 30, 2008

FUNDING AMOUNT REQUESTED						
TOTAL PROJECT COST	ANY OTHER SOURCE OF FUNDS RECEIVED IN PRIOR YEARS		STATE FUNDS REQUESTED		FUNDING REQUIRED IN SUCCEEDING YEARS	
	FY: 2005-2006	FY: 2006-2007	FY:2007-2008	FY:2008-2009	FY:2009-2010	FY:2010-2011
PLANS						
LAND ACQUISITION						
DESIGN						
CONSTRUCTION	\$ -	\$ -	\$ -			
EQUIPMENT						
<b>TOTAL:</b>	\$ -	\$ -	\$ -			
JUSTIFICATION/COMMENTS:						

**BUDGET REQUEST BY SOURCE OF FUNDS**

(Period: ~~July 1, 2007 to June 30, 2009~~  
July 1, 2008 to June 30, 2009)

Applicant: ORI Anuenue Hale, Inc.

BUDGET CATEGORIES	Total State Funds Requested (a)	(b)	(c)	(d)
<b>A. PERSONNEL COST</b>				
1. Salaries	\$ 202,080			
2. Payroll Taxes & Assessments	\$ 33,121			
3. Fringe Benefits	\$ 25,658			
<b>TOTAL PERSONNEL COST</b>	<b>\$ 260,859</b>			
<b>B. OTHER CURRENT EXPENSES</b>				
1. Airfare, Inter-Island	0			
2. Insurance	\$ 18,000			
3. Lease/Rental of Equipment	\$ 12,000			
4. Lease/Rental of Space	\$ 42,000			
5. Staff Training	\$ 2,000			
6. Supplies	\$ 46,141			
7. Telecommunication	\$ 2,000			
8. Utilities	\$ 8,000			
9. Audit	\$ 4,000			
10. Contract Svcs/Payroll	\$ 1,500			
11. Printing & Public	\$ 1,500			
12. Professional Svcs	\$ 72,000			
13. Provisions	\$ 30,000			
14.				
15.				
16.				
17.				
18.				
19.				
20.				
<b>TOTAL OTHER CURRENT EXPENSES</b>	<b>\$ 239,141</b>			
<b>C. EQUIPMENT PURCHASES</b>				
<b>D. MOTOR VEHICLE PURCHASES</b>				
<b>E. CAPITAL</b>				
<b>TOTAL (A+B+C+D+E)</b>	<b>\$ 500,000</b>			
<b>SOURCES OF FUNDING</b>		Budget Prepared By:		
(a) Total State Funds Requested	\$ 500,000	Ann K. Higa 622-3929		
(b)		Name (Please type or print) Phone		
(c)		Signature of Authorized Official 1-29-07		
(d)		Date		
<b>TOTAL REVENUE</b>	<b>\$ 500,000</b>	Susanna F. Cheung, President, & CEO		
		Name and Title (Please type or print)		



## BUDGET JUSTIFICATION - EQUIPMENT AND MOTOR VEHICLES

Applicant: ORI Annuenue Hale, Inc.

Period: July 1, 2008 to June 30, 2009

DESCRIPTION EQUIPMENT	NO. OF ITEMS	COST PER ITEM	TOTAL COST	TOTAL BUDGETED
			\$ -	\$ -
			\$ -	
			\$ -	
			\$ -	
			\$ -	
<b>TOTAL:</b>			\$ -	\$ -
JUSTIFICATION/COMMENTS:				

DESCRIPTION OF MOTOR VEHICLE	NO. OF VEHICLES	COST PER VEHICLE	TOTAL COST	TOTAL BUDGETED
			\$ -	\$ -
			\$ -	
			\$ -	
			\$ -	
			\$ -	
<b>TOTAL:</b>			\$ -	\$ -
JUSTIFICATION/COMMENTS:				

**BUDGET JUSTIFICATION  
CAPITAL PROJECT DETAILS**

Applicant: ORI Annuene Hale, Inc.

Period: July 1, 2008 to June 30, 2009

FUNDING AMOUNT REQUESTED						
TOTAL PROJECT COST	ANY OTHER SOURCE OF FUNDS RECEIVED IN PRIOR YEARS		STATE FUNDS REQUESTED		FUNDING REQUIRED IN SUCCEEDING YEARS	
	FY: 2005-2006	FY: 2006-2007	FY:2007-2008	FY:2008-2009	FY:2009-2010	FY:2010-2011
PLANS						
LAND ACQUISITION						
DESIGN						
CONSTRUCTION	\$ -	\$ -	\$ -			
EQUIPMENT						
<b>TOTAL:</b>	\$ -	\$ -				
JUSTIFICATION/COMMENTS:						

**DECLARATION STATEMENT  
APPLICANTS FOR GRANTS AND SUBSIDIES  
CHAPTER 42F, HAWAII REVISED STATUTES**

The undersigned authorized representative of the applicant acknowledges that said applicant meets and will comply with all of the following standards for the award of grants and subsidies pursuant to section 42F-103, Hawai'i Revised Statutes:

- (1) Is licensed or accredited, in accordance with federal, state, or county statutes, rules, or ordinances, to conduct the activities or provide the services for which a grant or subsidy is awarded;
- (2) Comply with all applicable federal and state laws prohibiting discrimination against any person on the basis of race, color, national origin, religion, creed, sex, age, sexual orientation, or disability;
- (3) Agree not to use state funds for entertainment or lobbying activities; and
- (4) Allow the state agency to which funds for the grant or subsidy were appropriated for expenditure, legislative committees and their staff, and the auditor full access to their records, reports, files, and other related documents and information for purposes of monitoring, measuring the effectiveness, and assuring the proper expenditure of the grant or subsidy.

In addition, a grant or subsidy may be made to an organization only if the organization:

- (1) Is incorporated under the laws of the State; and
- (2) Has bylaws or policies that describe the manner in which the activities or services for which a grant or subsidy is awarded shall be conducted or provided.

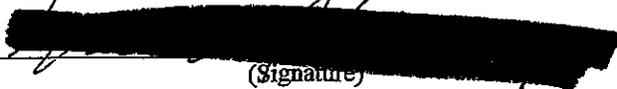
Further, a grant or subsidy may be awarded to a non-profit organization only if the organization:

- (1) Has been determined and designated to be a non-profit organization by the Internal Revenue Service; and
- (2) Has a governing board whose members have no material conflict of interest and serve without compensation.

Further, the undersigned authorized representative certifies that this statement is true and correct to the best of the applicant's knowledge.

ORI ANUENUE HALE, INC.

(Typed Name of Individual or Organization)



(Signature)

Jan. 29, 2007

(Date)

Susanna F. Cheung

(Typed Name)

President and CEO

(Title)